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July 19, 2010

Hon. Robert E. Grossman  
U.S. Bankruptcy Court  
U.S. Courthouse  
290 Federal Plaza  
PO Box 9013  
Central Islip, New York 11722-9013

Re: Riverhead Park Corp.  
Chapter 11 Case No. 09-78152-reg

Honorable Sir:

This correspondence is to confirm today's telephone conversation with Chambers regarding the re-scheduling of the various matters on the Court's calendar for July 21, 2010.

First, the status conference; the motion for approval of the sale and the broker's commission; and the hearing on the Amended Disclosure Statement have all been adjourned to August 18, 2010 at 1:30 p.m.

The hearing on confirmation of the Amended Plan of Reorganization will not proceed and will be scheduled for a new date.

Respectfully yours,

/S/ Harold M. Somer

HAROLD M. SOMER

cc: Stan Y. Yang, Esq. (via fax only)  
Bruce Weiner, Esq. (via e-mail only)